

Uniform Application for Investment Adviser Registration

Name of Investment Adviser: Evercore Wealth Management, LLC				
Address: (Number and Street)	(City)	(State)	(Zip Code)	Area Code: Telephone number:
55 East 52nd Street, 36th Floor	New York	NY	10055	212-822-7571

This part of Form ADV gives information about the investment adviser and its business for the use of clients. The information has not been approved or verified by any governmental authority.

Table of Contents

<u>Item Number</u>	<u>Item</u>	<u>Page</u>
1	Advisory Services and Fees	2
2	Types of Clients	2
3	Types of Investments	3
4	Methods of Analysis, Sources of Information and Investment Strategies	3
5	Education and Business Standards	4
6	Education and Business Background	4
7	Other Business Activities	4
8	Other Financial Industry Activities or Affiliations	4
9	Participation or Interest in Client Transactions	5
10	Conditions for Managing Accounts	5
11	Review of Accounts	5
12	Investment or Brokerage Discretion	6
13	Additional Compensation	6
14	Balance Sheet	6
	Continuation Sheet	Schedule F
	Balance Sheet, if required	Schedule G

(Schedules A, B, C, D, and E are included with Part I of this Form, for the use of regulatory bodies, and are not distributed to clients.)

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

1. **A. Advisory Services and Fees.** (check the applicable boxes)

For each type of service provided, state the approximate % of total advisory billings from that service. (See instructions below.)

Applicant:

<input checked="" type="checkbox"/>	(1) Provides investment supervisory services	<u>100 %</u>
<input type="checkbox"/>	(2) Manages investment advisory accounts not involving investment supervisory services	<u>%</u>
<input type="checkbox"/>	(3) Furnishes investment advice through consultations not included in either service described above	<u>%</u>
<input type="checkbox"/>	(4) Issues periodicals about securities by subscription	<u>%</u>
<input type="checkbox"/>	(5) Issues special reports about securities not included in any service described above	<u>%</u>
<input type="checkbox"/>	(6) Issues, not as part of any service described above, any charts, graphs, formulas, or other devices which clients may use to evaluate securities	<u>%</u>
<input type="checkbox"/>	(7) On more than an occasional basis, furnishes advice to clients on matters not involving securities	<u>%</u>
<input type="checkbox"/>	(8) Provides a timing service	<u>%</u>
<input type="checkbox"/>	(9) Furnishes advice about securities in any manner not described above	<u>%</u>

(Percentages should be based on applicant's last fiscal year. If applicant has not completed its first fiscal year, provide estimates of advisory billings for that year and state that the percentages are estimates.)

B. Does applicant call any of the services it checked above financial planning or some similar term? Yes No

C. Applicant offers investment advisory services for: (check all that apply)

- | | |
|--|--|
| <input checked="" type="checkbox"/> (1) A percentage of assets under management | <input type="checkbox"/> (4) Subscription fees |
| <input checked="" type="checkbox"/> (2) Hourly charges | <input type="checkbox"/> (5) Commissions |
| <input checked="" type="checkbox"/> (3) Fixed Fees (not including subscription fees) | <input type="checkbox"/> (6) Other |

D. For each checked box in A above, describe on Schedule F:

- the services provided, including the name of any publication or report issued by the adviser on a subscription basis or for a fee
- applicant's basic fee schedule, how fees are charged and whether its fees are negotiable
- when compensation is payable, and if compensation is payable before service is provided, how a client may get a refund or may terminate an investment advisory contract before its expiration date

2. **Types of clients** - Applicant generally provides investment advice to: (check those that apply)

- | | |
|---|--|
| <input checked="" type="checkbox"/> A. Individuals | <input checked="" type="checkbox"/> E. Trusts, estates, or charitable organizations |
| <input type="checkbox"/> B. Banks or thrift institutions | <input checked="" type="checkbox"/> F. Corporations or business entities other than those listed above |
| <input type="checkbox"/> C. Investment companies | <input type="checkbox"/> G. Other (describe on Schedule F) |
| <input checked="" type="checkbox"/> D. Pension and profit sharing plans | |

3. Types of Investments. Applicant offers advice on the following: (check those that apply)

- | | |
|--|--|
| <input checked="" type="checkbox"/> A. Equity securities | <input checked="" type="checkbox"/> H. United States government securities |
| <input checked="" type="checkbox"/> (1) exchange-listed securities | I. Options contracts on: |
| <input checked="" type="checkbox"/> (2) securities traded over-the-counter | <input checked="" type="checkbox"/> (1) securities |
| <input checked="" type="checkbox"/> (3) foreign issuers | <input type="checkbox"/> (2) commodities |
| <input type="checkbox"/> B. Warrants | J. Futures contracts on: |
| <input checked="" type="checkbox"/> C. Corporate debt securities (other than commercial paper) | <input type="checkbox"/> (1) tangibles |
| <input checked="" type="checkbox"/> D. Commercial paper | <input type="checkbox"/> (2) intangibles |
| <input checked="" type="checkbox"/> E. Certificates of deposit | K. Interests in partnerships investing in: |
| <input checked="" type="checkbox"/> F. Municipal securities | <input checked="" type="checkbox"/> (1) real estate |
| G. Investment company securities: | <input checked="" type="checkbox"/> (2) oil and gas interests |
| <input type="checkbox"/> (1) variable life insurance | <input type="checkbox"/> (3) other (explain on Schedule F) |
| <input type="checkbox"/> (2) variable annuities | <input checked="" type="checkbox"/> L. Other (explain on Schedule F) |
| <input checked="" type="checkbox"/> (3) mutual fund shares | |

4. Methods of Analysis, Sources of Information, and Investment Strategies.

A. Applicant's security analysis methods include: (check those that apply)

- | | |
|---|--|
| (1) <input type="checkbox"/> Charting | (4) <input type="checkbox"/> Cyclical |
| (2) <input checked="" type="checkbox"/> Fundamental | (5) <input type="checkbox"/> Other (explain on Schedule F) |
| (3) <input type="checkbox"/> Technical | |

B. The main sources of information applicant uses include: (check those that apply)

- | | |
|---|---|
| (1) <input checked="" type="checkbox"/> Financial newspapers and magazines | (5) <input type="checkbox"/> Timing services |
| (2) <input type="checkbox"/> Inspections of corporate activities | (6) <input checked="" type="checkbox"/> Annual reports, prospectuses, filings with the Securities and Exchange Commission |
| (3) <input checked="" type="checkbox"/> Research materials prepared by others | (7) <input checked="" type="checkbox"/> Company press releases |
| (4) <input checked="" type="checkbox"/> Corporate rating services | (8) <input type="checkbox"/> Other (explain on Schedule F) |

C. The investment strategies used to implement any investment advice given to clients include: (check those that apply)

- | | |
|---|--|
| (1) <input checked="" type="checkbox"/> Long term purchases (securities held at least a year) | (5) <input type="checkbox"/> Margin transactions |
| (2) <input checked="" type="checkbox"/> Short term purchases (securities sold within a year) | (6) <input checked="" type="checkbox"/> Option writing, including covered options, uncovered options or spreading strategies |
| (3) <input type="checkbox"/> Trading (securities sold within 30 days) | (7) <input type="checkbox"/> Other (explain on Schedule F) |
| (4) <input type="checkbox"/> Short sales | |

5. Education and Business Standards.

Are there any general standards of education or business experience that applicant requires of those involved in determining or giving investment advice to clients? Yes No

(If yes, describe these standards on Schedule F.)

6. Education and Business Background

For:

- each member of the investment committee or group that determines general investment advice to be given to clients, or
- if the applicant has no investment committee or group, each individual who determines general investment advice given to clients (if more than five, respond only for their supervisors)
- each principal executive officer of applicant or each person with similar status or performing similar functions.

On Schedule F, give the:

- name
- year of birth
- formal education after high school
- business background for the preceding five years

7. Other Business Activities. (check those that apply)

- A. Applicant is actively engaged in a business other than giving investment advice.
- B. Applicant sells products or services other than investment advice to clients.
- C. The principal business of applicant or its principal executive officers involves something other than providing investment advice.

(For each checked box describe the other activities, including the time spent on them, on Schedule F.)

8. Other Financial Industry Activities or Affiliations. (check those that apply)

- A. Applicant is registered (or has an application pending) as a securities broker-dealer.
- B. Applicant is registered (or has an application pending) as a futures commission merchant, commodity pool operator or commodity trading adviser.
- C. Applicant has arrangements that are material to its advisory business or its clients with a related person who is a:
 - (1) broker-dealer
 - (2) investment company
 - (3) other investment adviser
 - (4) financial planning firm
 - (5) commodity pool operator, commodity trading advisor or futures commission merchant
 - (6) banking or thrift institution
 - (7) accounting firm
 - (8) law firm
 - (9) insurance company or agency
 - (10) pension consultant
 - (11) real estate broker or dealer
 - (12) entity that creates or packages limited partnerships

(For each checked in box in C, on Schedule F identify the related person and describe the relationship and the arrangements.)

D. Is applicant or a related person a general partner in any partnership in which clients are solicited to invest? Yes No

(If yes, describe on Schedule F the partnerships and what they invest in.)

9. Participation or Interest in Client Transactions.

Applicant or a related person: (check those that apply)

- A. As principal, buys securities for itself from or sells securities it owns to any client.
- B. As broker or agent effects securities transactions for compensation for any client.
- C. As broker or agent for any person other than a client effects transactions in which client securities are sold to or bought from a brokerage customer.
- D. Recommends to clients that they buy or sell securities or investment products in which the applicant or a related person has some financial interest.
- E. Buys or sells for itself securities that it also recommends to clients.

(For each box checked, describe on Schedule F when the applicant or a related person engages in these transactions and what restrictions, internal procedures, or disclosures are used for conflicts of interest in those transactions. Describe, on Schedule F, your code of ethics, and state that you will provide a copy of your code of ethics to any client or prospective client upon request.)

10. Conditions for Managing Accounts. Does the applicant provide investment supervisory services, manage investment advisory accounts or hold itself out as providing financial planning or some similarly termed services and impose a minimum dollar value of assets or other conditions for starting or maintaining an account?

Yes No

(If yes, describe on Schedule F)

11. Review of Accounts. If applicant provides investment supervisory services, manages investment advisory accounts, or holds itself out as providing financial planning or some similarly termed services:

A. Describe below the reviews and reviewers of the accounts. **For reviews**, include their frequency, different levels, and triggering factors. **For reviewers**, include the number of reviewers, their titles and functions, instructions they receive from applicant on performing reviews, and number of accounts assigned each.

Generally, client accounts are reviewed on a continuous basis by the representative responsible for the management of the account. These reviews are designed to monitor and analyze client transactions, positions, and investment levels. Particular attention is given to changes in company fundamentals, industry outlook, market outlook, and price levels.

B. Describe below the nature and frequency of regular reports to clients on their accounts.

Clients receive monthly or quarterly account statements confirming account transactions, positions, and activity directly from their account custodian.

12. Investment or Brokerage Discretion.

- A. Does applicant or any related person have authority to determine, without obtaining specific client consent, the:
- | | | |
|--|-------------------------------------|--------------------------|
| | Yes | No |
| (1) securities to be bought or sold? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| | Yes | No |
| (2) amount of the securities to be bought or sold? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| | Yes | No |
| (3) broker or dealer to be used? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| | Yes | No |
| (4) commission rates paid? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

- B. Does applicant or a related person suggest brokers to clients? Yes No

For each yes answer to A describe on Schedule F any limitations on the authority. For each yes to A(3), A(4) or B, describe on Schedule F the factors considered in selecting brokers and determining the reasonableness of their commissions. If the value of products, research and services given to the applicant or a related person is a factor, describe:

- the products, research and services
- whether clients may pay commissions higher than those obtainable from other brokers in return for those products and Services
- whether research is used to service all of applicant's accounts or just those accounts paying for it; and
- any procedures the applicant used during the last fiscal year to direct client transactions to a particular broker in return for product and research services received.

13. Additional Compensation.

Does the applicant or a related person have any arrangements, oral or in writing, where it:

- | | | |
|---|---|-----------------------------|
| A. is paid cash by or receives some economic benefit (including commissions, equipment or non-research services) from a non-client in connection with giving advice to clients? | Yes <input checked="" type="checkbox"/> | No <input type="checkbox"/> |
| B. directly or indirectly compensates any person for client referrals? | Yes <input checked="" type="checkbox"/> | No <input type="checkbox"/> |

(For each yes, describe the arrangements on Schedule F.)

14. Balance Sheet. Applicant must provide a balance sheet for the most recent fiscal year on Schedule G if applicant:

- has custody of client funds or securities (unless applicant is registered or registering only with the Securities and Exchange Commission); or
requires prepayment of more than \$500 in fees per client and 6 or more months in advance
- Has applicant provided a Schedule G balance sheet? Yes No

**Schedule F of
Form ADV**

Applicant: Evercore Wealth Management, LLC	SEC File Number: 801-69645	Date: 11/23/2009
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Continuation Sheet for Form ADV Part II

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: Evercore Wealth Management, LLC	IRS Empl. Ident. No.:
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Item of Form (identify)	Answer
Item 1	<p>ADVISORY SERVICES AND FEES</p> <p>Evercore Wealth Management, LLC (“EWM” or “We”) provides investment advisory services to various categories of institutional and individual clients. Our service is implemented on a discretionary or non-discretionary basis, managed by us and investment managers we choose, and through separate investments in equities, mutual funds, bonds, ETFs, cash-equivalents, and other instruments and investment vehicles. EWM will provide investment consulting services that relate to matters such as allocation of assets among different classes, portfolio diversification, managing portfolio risk, and other general economic and financial topics. Account supervision is guided by the stated objectives of the client (i.e., maximum capital appreciation, growth, etc.), detailed in each client’s Investment Policy Statement and all managed accounts will be maintained with an independent custodian.</p> <p>In the event third-party investment managers are utilized, EWM will select one or more registered investment advisors with varying styles and recommend such advisors based on the client’s individual needs and objectives. Third-party investment managers recommended to clients will have full investment discretion and trading authority, and shall have sole responsibility for the implementation of the investment program with respect to the client’s account for which investment discretion has been delegated by the client and accepted by the institutional money managers. EWM will not place orders for transactions in the client’s account or otherwise exercise trading authority over the account at any time when the account is being managed by a third-party investment manager. However, EWM reserves the authority to hire or terminate investment managers. EWM monitors the performance of third-party investment managers.</p> <p>For investment advisory services, compensation is derived as fee income based upon the percentage of assets under management. The compensation method is fully disclosed to clients and must be agreed upon before any services are rendered. Compensation for our services, which include developing and implementing an investment policy and objectives, formulating a quantitatively driven asset allocation analysis and recommendations, monitoring a client’s investment results, and selecting and monitoring sub-advisers, ranges up to 1.25% per annum and varies based on product type. The amount of the fee is negotiated on a case-by-case basis with each client, and is determined based upon a number of factors, including the amount of work involved, the assets placed under management, and the attention needed to manage the account.</p> <p>Fees will be billed in arrears at the end of each calendar month. Any contributions and/or withdrawals made during a calendar month may cause an adjustment to the advisory fee. Fees will generally be deducted directly from the client’s account pursuant to a written agreement. Investment advisory services begin with the effective date of the Investment Advisory Agreement (the “Agreement”), which is the date the client signs the Agreement. For that month, fees will be adjusted pro</p>

**Schedule F of
Form ADV**

Applicant: Evercore Wealth Management, LLC	SEC File Number: 801-69645	Date: 11/23/2009
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1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: Evercore Wealth Management, LLC	IRS Empl. Ident. No.:
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Item of Form (identify)	Answer
	<p>rata based upon the number of calendar days in the month that the Agreement was effective.</p> <p>For certain company stock funds in ERISA plans, EWM will serve as the named fiduciary and investment manger. Fees for such accounts will be negotiated for each engagement based on the size, complexity, administrative requirements, and other factors involved in each engagement. In addition, EWM may be reimbursed for expenses relating to outside experts and counsel. Fees generally will be charged quarterly in arrears.</p> <p>Either EWM or the client may terminate the Agreement at any time. Notice of termination must be given to the other party in writing. Upon termination, the fees charged for advisory services will be pro-rated and a refund for any unearned fees will be issued. The client is responsible to pay for services rendered until the termination of the agreement. The client can cancel the Agreement without penalty within the first five days after the signing of the Agreement.</p> <p>Clients should be aware of their responsibility to verify the accuracy of the fee calculation submitted to the custodian by EWM, as the custodian will not determine whether the fee has been properly calculated. EWM will provide the client with a separate copy of each invoice, setting forth the basis for the calculation. EWM will not be compensated on the basis of a share of capital gains upon or capital appreciation of the funds or any portion of the funds of the client. Advisory fees charged by EWM are separate and distinct from fees and expenses charged by mutual funds, which may be recommended to clients. A description of these fees and expenses are available in each fund's prospectus.</p> <p>PERSONAL FINANCIAL PLANNING SERVICES</p> <p>EWM provides a wide array of general personal financial planning services in addition to investments. Services provided include but are not limited to, retirement planning, financial planning, personal tax and cash flow planning, estate planning, insurance planning, divorce planning, college planning, compensation and benefits planning, and the preparation of financial analyses and personal financial statements reflecting net worth, cash flow, and income tax projections.</p> <p>EWM will collect pertinent data from the client through personal interviews and written questionnaires. A written summary may be provided to the client highlighting specific recommendations to the client regarding their individual needs.</p> <p>Fees for Planning Services are negotiated on a client by client basis and will be charged at EWM's current hourly rate, a fixed annual rate, or a one-time flat fee depending on the scope and complexity of the services provided. Such fees shall be mutually agreed upon by the client and EWM, and shall be due and payable when services are rendered.</p>

**Schedule F of
Form ADV**

Applicant: Evercore Wealth Management, LLC	SEC File Number: 801-69645	Date: 11/23/2009
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Continuation Sheet for Form ADV Part II

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: Evercore Wealth Management, LLC		IRS Empl. Ident. No.:
Item of Form (identify)	Answer	
	A client may cancel the financial planning agreement and receive a full refund if EWM is notified within five business days after signing an agreement. If cancellation occurs thereafter, the client is responsible only for expenses incurred to that point. In such an event, an itemized invoice will be provided documenting the expenses that have been incurred.	
Item 3 L	<p>TYPES OF INVESTMENTS</p> <p>As discussed above in Item 1, EWM may utilize third party investment managers when managing client portfolios and therefore may provide advice on other investment advisors, as well as pooled investment vehicles such as hedge funds and private equity funds.</p>	
Item 5	<p>EDUCATION AND BUSINESS STANDARDS</p> <p>All personnel involved in the investment decision-making process must have at least a bachelor's degree from a recognized institution and/or ten years of experience in the financial services industry.</p>	
Item 6	<p>EDUCATION AND BUISNESS BACKGROUND</p> <p><u>John Apruzzese</u></p> <p>Year of Birth: 1958</p> <p>Formal Education after High School:</p> <ul style="list-style-type: none"> • Bucknell University, BA, 1980 • New York University, MBA, 1984 • Chartered Financial Analyst, 1987 <p>Business Background for the Preceding Five Years:</p> <ul style="list-style-type: none"> • December 2008 to Present – Evercore Wealth Management, LLC, Partner • 1984 to 2008 – U.S. Trust Corp, Managing Director <p><u>Bruce Elwell</u></p> <p>Year of Birth: 1950</p> <p>Formal Education after High School:</p> <ul style="list-style-type: none"> • Princeton University, BA 	

**Schedule F of
Form ADV**

Applicant: Evercore Wealth Management, LLC	SEC File Number: 801-69645	Date: 11/23/2009
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Continuation Sheet for Form ADV Part II

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: Evercore Wealth Management, LLC	IRS Empl. Ident. No.:
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Item of Form (identify)	Answer
	<p>Business Background for the Preceding Five Years:</p> <ul style="list-style-type: none"> • July 2009 to Present – Evercore Wealth Management, LLC, Partner • 1997 to May 2009 – U.S. Trust, Managing Director & Senior Portfolio Manager <p><u>Timothy Evnin</u></p> <p>Year of Birth: 1965</p> <p>Formal Education after High School:</p> <ul style="list-style-type: none"> • Princeton University, AB 1987 • Columbia University, MBA 1999 <p>Business Background for the Preceding Five Years:</p> <ul style="list-style-type: none"> • October 2009 to Present – Evercore Wealth Management, LLC, Partner • July 2007 to March 2009 – Columbia Management (Bank of America), Managing Director and Senior Equity Portfolio Manager • January 2004 to July 2007 – U.S. Trust, Managing Director and Equity Portfolio Manager <p><u>Karen P. Francois</u></p> <p>Year of Birth: 1956</p> <p>Formal Education after High School:</p> <ul style="list-style-type: none"> • American University, BS, 1977 • Certified Financial Planner™ Certification, 1997 <p>Business Background for the Preceding Five Years:</p> <ul style="list-style-type: none"> • November 2008 to Present – Evercore Wealth Management, LLC, Partner • January 1981 to November 2008 – U.S. Trust Corp, Managing Director <p><u>Gary N. Gildersleeve</u></p> <p>Year of Birth: 1953</p> <p>Formal Education after High School:</p> <ul style="list-style-type: none"> • Lafayette College, BA, 1975 • New York University Stern School, MBA, 1982 <p>Business Background for the Preceding Five Years:</p>

**Schedule F of
Form ADV**

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1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: Evercore Wealth Management, LLC	IRS Empl. Ident. No.:
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Item of Form (identify)	Answer
	<ul style="list-style-type: none"> • November 2008 to Present – Evercore Wealth Management, LLC, Partner and Portfolio Manager • July 2007 to November 2008 – Columbia Management (Bank of America), Managing Director and Fixed Income Specialist • November 1986 to July 2007 – U.S. Trust Corp, Managing Director and Manager of the Personal Fixed Income Division <p><u>James Joseph Holihan</u></p> <p>Year of Birth: 1962</p> <p>Formal Education after High School:</p> <ul style="list-style-type: none"> • Hobart College, BA, 1984 <p>Business Background for the Preceding Five Years:</p> <ul style="list-style-type: none"> • November 2008 to Present – Evercore Wealth Management, LLC, Partner • April 1995 to November 2008 – U.S. Trust (Bank of America Wealth Management), Managing Director for Fixed Income <p><u>Jeffrey S. Maurer</u></p> <p>Year of Birth: 1947</p> <p>Formal Education after High School:</p> <ul style="list-style-type: none"> • Alfred University, BA, 1969 • New York University Stern School, MBA, 1975 • St. John’s University School of Law, JD, 1976 <p>Business Background for the Preceding Five Years:</p> <ul style="list-style-type: none"> • September 2008 to Present – Evercore Wealth Management, LLC, CEO • July 2008 to Present – Evercore Partners, Managing Director • October 2003 to November 2007 – Lehman Brothers Trust Company, Chairman and CEO • June 1970 to February 2003 – U.S. Trust Corp., Chairman and CEO <p><u>John McDermott</u></p> <p>Year of Birth: 1974</p> <p>Formal Education after High School:</p>

**Schedule F of
Form ADV**

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Continuation Sheet for Form ADV Part II

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Item of Form (identify)	Answer
	<ul style="list-style-type: none"> • University of Notre Dame, BA, 1996 • Chartered Financial Analyst, 1999 <p>Business Background for the Preceding Five Years:</p> <ul style="list-style-type: none"> • June 2008 to Present – Evercore Wealth Management, LLC, Partner • June 1996 to June 2008 – U.S. Trust, Managing Director <p><u>Judith McDonald Moses</u></p> <p>Year of Birth: 1968</p> <p>Formal Education after High School:</p> <ul style="list-style-type: none"> • University of California, Berkley, BA, 1990 • Georgetown University, McDonough School of Business, MBA, 2000 • Chartered Financial Analyst, 2001 <p>Business Background for the Preceding Five Years:</p> <ul style="list-style-type: none"> • June 2009 to Present – Evercore Wealth Management, LLC, Partner • November 2006 to May 2009 – U.S. Trust, Vice President • June 2002 to October 2006 – Charter Financial Group, Inc., Vice President and Portfolio Manager <p><u>Sandy Panetta</u></p> <p>Year of Birth: 1961</p> <p>Formal Education after High School:</p> <ul style="list-style-type: none"> • State University of New York College at Oneonta, BA, 1983 <p>Business Background for the Preceding Five Years:</p> <ul style="list-style-type: none"> • November 2008 to Present – Evercore Wealth Management, LLC, Partner • July 2007 to November 2008 – Columbia Management, Managing Director • August 1989 to July 2007 – U.S. Trust, Managing Director <p><u>John J. Rendinaro</u></p> <p>Year of Birth: 1961</p> <p>Formal Education after High School:</p> <ul style="list-style-type: none"> • Fordham University, Fordham College, BA, 1983

**Schedule F of
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1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: Evercore Wealth Management, LLC	IRS Empl. Ident. No.:
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Item of Form (identify)	Answer
	<p>Business Background for the Preceding Five Years:</p> <ul style="list-style-type: none"> • November 2008 to Present – Evercore Wealth Management, LLC, Partner • September 1983 to May 2008 – U.S. Trust Corp, Managing Director <p><u>Charles Ryan</u></p> <p>Year of Birth: 1965</p> <p>Formal Education after High School:</p> <ul style="list-style-type: none"> • Villanova, B.A., 1989 <p>Business Background for the Preceding Five Years:</p> <ul style="list-style-type: none"> • December 2008 to Present – Evercore Wealth Management, LLC, Partner • March 2001 to December 2008 – U.S. Trust Corp, Managing Director <p><u>Iain Silverthorne</u></p> <p>Year of Birth: 1967</p> <p>Formal Education after High School:</p> <ul style="list-style-type: none"> • San Francisco State University, BA • Stanford Graduate School of Business, Foundations of Investment Management Certification • Graziadio School of Business, Pepperdine University, MBA <p>Business Background for the Preceding Five Years:</p> <ul style="list-style-type: none"> • July 2009 to Present – Evercore Wealth Management, LLC, Partner • September 2003 to May 2009 – U.S. Trust, Senior Vice President & Relationship Manager <p><u>Jay Springer</u></p> <p>Year of Birth: 1958</p> <p>Formal Education after High School:</p> <ul style="list-style-type: none"> • Boston University, BBA • New York University, MBA <p>Business Background for the Preceding Five Years:</p>

Schedule F of Form ADV

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Item of Form (identify)	Answer
	<ul style="list-style-type: none"> December 2008 to Present – Evercore Wealth Management, LLC, Partner U.S. Trust Corp, Managing Director <p><u>William Vaughn</u></p> <p>Year of Birth: 1964</p> <p>Formal Education after High School:</p> <ul style="list-style-type: none"> University of California, Berkley, BA, 1986 Boalt Hall School of Law, University of California, Berkley, JD, 1989 Chartered Financial Analyst <p>Business Background for the Preceding Five Years:</p> <ul style="list-style-type: none"> June 2009 to Present – Evercore Wealth Management, LLC, Partner 2005 to May 2009 – U.S. Trust, Senior Vice President & Portfolio Manager 1995-2004 – Harris, Bretall, Sullivan & Smith, Senior Vice President & Portfolio Manager <p><u>Christopher Zander</u></p> <p>Year of Birth: 1970</p> <p>Formal Education after High School:</p> <ul style="list-style-type: none"> Columbia University, BA, 1992 Fordham University, MBA, 1998 <p>Business Background for the Preceding Five Years:</p> <ul style="list-style-type: none"> December 2008 to Present – Evercore Wealth Management, LLC, Partner March 1993 to December 2008 – U.S. Trust, Managing Director

Item 8 C (3)	<p>OTHER FINANCIAL INDUSTRY ACTIVITIES AND AFFILIATIONS</p> <p>EWM is affiliated with other investment advisers: Evercore Venture Advisors, LLC, Evercore Advisors, LLC, Evercore Advisors, Inc., and Evercore Asset Management, LLC (the “Advisory Affiliates”). EWM is affiliated with the Advisory Affiliates through common ownership. In addition, EWM and the Advisory Affiliates share office space and certain executive officers of EWM also serve as executive officers for one or more of the Advisory Affiliates. EWM is also affiliated with Evercore Group, L.L.C., a registered broker-dealer, through common ownership.</p> <p>One or more Advisory Affiliates may provide investment advisory services to</p>
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**Schedule F of
Form ADV**

Applicant: Evercore Wealth Management, LLC	SEC File Number: 801-69645	Date: 11/23/2009
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Continuation Sheet for Form ADV Part II

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: Evercore Wealth Management, LLC		IRS Empl. Ident. No.:
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	<p>private investment partnerships. Clients of EWM do not invest in these partnerships, nor is it contemplated that any clients would invest in affiliated partnerships in the future. EWM does not effect transactions for client accounts through its affiliated broker-dealer.</p> <p>EWM is affiliated with Evercore Trust Company, N.A. (“ETC”), a national trust bank regulated and supervised by the Office of the Comptroller of the Currency, through common ownership. ETC provides trustee, executor, and custodial services. ETC serves as custodian and/or trustee for clients of EWM.</p>	
Item 9 E	<p>PARTICIPATION OR INTEREST IN CLIENTS TRANSACTIONS</p> <p>EWM permits its employees to engage, on a limited basis, in personal securities transactions. To avoid any potential conflicts of interest involving personal trades, EWM has adopted a Code of Ethics and Business Conduct (“Code”), which includes formal insider trading, information barriers, and personal security transactions policies and procedures. EWM’s Code requires, among other things, that its employees:</p> <ol style="list-style-type: none"> 1. Place client interests ahead of EWM’s, 2. Engage in personal investing that is in full compliance with the Code, 3. Avoid taking advantage of their position, and 4. Maintain full compliance with applicable federal securities laws. <p>EWM’s Code also requires employees to: (1) pre-clear certain personal securities transactions, (2) report personal securities transactions on at least a quarterly basis, and (3) provide EWM with a detailed summary of holdings (both initially upon commencement of employment and annually thereafter) over which the employee has a direct or indirect beneficial interest.</p> <p>A copy of EWM’s Code shall be provided to any client or prospective client upon request.</p>	
Item 10	<p>MINIMUM CONDITIONS</p> <p>Generally, the minimum dollar value of assets required to set up an investment advisory account with EWM is \$3,000,000. However, EWM has discretion to waive the account minimum.</p>	
Item 12 A	<p>INVESTMENT OR BROKERAGE DISCRETION</p>	

**Schedule F of
Form ADV**

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	<p>EWM is authorized to make the following determinations in accordance with client objectives and restrictions without obtaining prior consent from the client: (1) which securities or instruments to buy or sell; (2) the total amount of securities or instruments to buy or sell; (3) the executing broker or dealer for any transaction; and (4) the commission rates or commission equivalents charged for transactions.</p> <p>In making its decisions regarding the allocation of brokerage transactions for clients, EWM seeks to obtain best execution. In doing so, EWM may take into account the following factors (this list is not intended to be exhaustive): liquidity of the securities traded, execution facilitation services provided, timeliness of execution, timeliness and accuracy of trade confirmations, client direction, and expertise as it relates to specific securities.</p> <p>Although EWM seeks competitive commission rates and commission equivalents, it will not necessarily pay the lowest commission available or equivalent. Transactions may involve specialized services on the part of a broker-dealer, which may justify higher commissions and equivalents than would be the case for more routine services.</p> <p>EWM does not intend to seek lower brokerage commissions to the extent that doing so may detract from its receiving valuable brokerage and research services. The commissions or equivalents paid to any one broker-dealer may be greater than the amount charged by another firm for executing the same transactions if EWM determines in good faith that the amount of commissions charged by such broker-dealer are reasonable in relation to the value of the brokerage and research services provided. Selecting brokers on the basis of considerations which are not limited to applicable commission rates may at times result in higher transaction costs than may otherwise be obtainable.</p> <p>EWM is authorized to use “soft dollars” to pay for brokerage and research services. Soft dollar arrangements are generally understood to be those where products or services other than the mere execution of securities transactions are obtained by an investment adviser from a broker-dealer in exchange for the direction of client brokerage transactions by the investment adviser to the broker-dealer. Soft dollars are that portion of brokerage commissions that exceed the lowest rate available from other broker-dealers for basic execution services. Payment of this excess amount is frequently referred to as “paying up.”</p> <p>EWM intends to comply with the “safe harbor” provided by Section 28(e) of the Securities Exchange Act of 1934, as amended, which permits the use of soft dollars to obtain brokerage and research services that provide lawful and appropriate assistance to the investment adviser in the performance of its investment decision-making responsibilities.</p> <p>The products and services available from brokers include both internally generated items (such as proprietary research reports prepared by employees of the broker-dealer), as well as items acquired by the broker-dealer from third parties (such as</p>

**Schedule F of
Form ADV**

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	<p>outside research prepared by third-party research firms). Research services may include, but are not limited to, written information and analyses concerning specific securities, companies, or sectors; market, financial, and economic studies and forecasts; financial publications; news, quotation, statistics, and pricing services, discussions with research personnel, databases, and services utilized in the investment management process. Brokerage services may include, but are not limited to, clearance, settlement, custody, securities lending and financing, and recordkeeping.</p> <p>Investment research and brokerage services received through soft dollar arrangements may be used by EWM in servicing various clients, and not all such services will necessarily benefit all clients.</p> <p>Relationships with broker-dealers providing soft dollar services to EWM may influence EWM's judgment in allocating brokerage business, and may create a conflict of interest in using the services of these broker-dealers to execute securities transactions for clients. While EWM believes these relationships are generally beneficial, selecting broker-dealers on the basis of considerations other than applicable commissions may at times result in higher transaction costs than would otherwise be the case. Nevertheless, EWM is expected in the aggregate to derive substantial direct and indirect benefit from these services, particularly to the extent soft dollars are used to pay expenses which EWM would otherwise be required to pay.</p> <p>Orders for the same security entered on behalf of more than one client may be aggregated (i.e., blocked or bunched) if the aggregation is in the best interests of all participating clients. Subsequent orders for the same security entered during the same trading day may be aggregated with any previously unfilled orders; filled orders shall be allocated separately from subsequent orders. One exception is that subsequent orders may be aggregated with filled orders if the market price for the security has not materially changed. All clients participating in an aggregated order shall receive the average price and, subject to minimum ticket charges, pay a pro rata portion of commissions.</p> <p>The allocation of securities across client accounts will be based on various factors, including: account size, diversification, cash availability, and, where appropriate, the value of having a round lot in the portfolio.</p> <p>In the event an order is partially filled, the allocation shall be made in the best interests of all the clients participating in the order, taking into account all relevant factors, including, but not limited to, the size of each client's allocation, Clients' liquidity needs, and previous allocations. As a general practice, EWM shall seek to ensure that each account gets a pro rata allocation based on its initial allocation. Whenever a pro rata allocation may not be reasonable (e.g., clients receiving odd lots) EWM may reallocate the order on a modified random basis.</p>

**Schedule F of
Form ADV**

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Item 12 B & 13 A	<p>RECOMMENDING BROKERS</p> <p>Absent an existing brokerage relationship EWM will assist the client with developing a relationship with broker/custodians that EWM has a relationship with, which includes U.S. Trust.</p> <p>EWM will make recommendations based on the needs of the client and the services provided by the broker/custodian such as ability to execute trades, margin rates, on-line access to accounts, transaction charges, consolidated reporting, duplicate monthly statements, access to mutual funds, including lower sales charges than for direct purchases and lower minimum purchase amounts.</p> <p>EWM may receive benefits from recommended broker/custodians that it would not receive if it did not provide investment advice to clients. While there is no direct affiliation or fee sharing arrangement between any broker/custodians and EWM, economic benefits may be received by EWM that would not be received if EWM did not have an established relationship with these companies. These benefits may include: a dedicated trading desk that services EWM's clients, a dedicated service group and an account services manager dedicated to EWM's accounts, access to a real time order matching system, ability to block client trades, electronic download of trades, portfolio management software, access to an electronic interface, duplicate and batched client statements, confirmations and year-end summaries, periodic newsletters, and the ability to have custody fees waived.</p>	
Item 13 B	<p>ADDITIONAL COMPENSATION</p> <p>EWM intends to utilize incentive compensation as part of its total compensation plan for its employees. The plan is to be based upon employees' contributions to annual new business revenue generated on behalf of EWM. These fees are to be paid entirely by EWM.</p> <p>In addition, EWM may compensate third-party solicitors for client referrals. Such compensation will be paid entirely by EWM and will be based on either: (a) a percentage of the investment management fee paid to EWM by the referred clients, or (b) a pre-determined flat fee paid on a periodic basis (e.g., quarterly or monthly).</p> <p>EWM will comply with Rule 206(4)-3 under the Advisers Act with respect to its use of both affiliated and unaffiliated solicitors.</p>	
Miscellaneous	<p>PROXY/VOTING</p> <p>The Adviser's policy on proxy voting with respect to client accounts is to vote proxies consistent with its fiduciary duty to clients. EWM shall be responsible for voting proxies on behalf of client accounts however certain clients may retain full proxy voting authority. In cases where EWM retains full responsibility over the</p>	

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Form ADV**

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	<p>proxy voting activities of an account, EWM shall vote client proxies in a way that it believes will cause securities to increase the most or decline the least in value in order to maximize shareholder value. Consideration will be given to both the short- and long-term implications of the proposal to be voted on when considering the optimal vote.</p> <p>Notwithstanding EWM's discretionary authority to make investment decisions on behalf of its clients, EWM will not exercise proxy voting authority over certain of its clients' accounts. Clients shall in no way be precluded from contacting EWM for advice or information about a particular proxy vote.</p>	